



How to Make a Gift of Stock/Securities

To make a gift of stock/securities by using an electronic stock transfer, please follow the steps listed below. If you have stock certificates, please call David Wiensch, Associate Director of University Advancement, Stout University Foundation, Inc.

1) Please direct your broker to transfer your stock gift to Stout University Foundation, Inc. account:

Pershing LLC
DTC# 0443
Tax ID: 13-2741729
Stout University Foundation, Inc. Account #Q28-119487

For assistance contact Rebecca Raber at Orgel Wealth Management

Telephone: 715-835-6525
Email: Rebecca.Raber@orgelwealth.com

OR

Stout University Foundation, Inc. Contact: David Wiensch

Telephone: 715-232-1151 (office)
800-716-6685 (toll free)
715-232-5015 (fax)

Email wienshd@uwstout.edu

Address: 320 S. Broadway
PO Box 790
Menomonie, WI 54751-0790

Stout University Foundation, Inc. Tax Identification #39-6088094

2) Please notify the Stout University Foundation, Inc. about the transfer by completing the information below and faxing or mailing this form to the Foundation.

Donor Name: _____

Company and Number of Shares Donated: _____

Date Stock is to be Transferred: _____

Donor's Brokerage House: _____

Brokerage Contact and Phone Number: _____

Gift Designation/Fund: _____